



To: CoEnergy Ontario Co-operative Inc. (the ‘Co-operative’)

SECTION A – CLASS C PREFERENCE SHARE SELECTION (NON-REGISTERED)

The undersigned is a member of the CoEnergy Ontario Co-operative who wishes to support the Co-operative investments in renewable energy generation and energy efficiency. In support of that, the undersigned subscribes:

Share Price	Number of Shares (Minimum 5000)	Total Purchase Amount	Make Cheque Payable to:	Invest Online via Pre-Authorized Debit:
\$1		\$	CoEnergy Ontario Co-operative	Visit coenergy.coop/invest

SECTION B – PLEASE READ

1. The undersigned acknowledges that the undersigned:

- a) is aware that the Shares are being sold under an Offering Statement and acknowledges that the undersigned is not acquiring the Shares as a result of any information about the affairs of the Co-operative that is not generally known to the public;
- b) has received a copy of the Co-operative's Offering Statement as prepared in accordance with the provisions of the *Co-operative Corporations Act*, R.S.O. 1990, CHAPTER C.35 with regard to the sale of the Shares and further acknowledges that the undersigned is aware of and understands its contents including the "Risk Factors" section contained therein;
- c) has received and obtained all of the information regarding the Co-operative that the undersigned requires prior to making this subscription and that the undersigned’s subscription has not been solicited in any way contrary to the provisions of the *Co-operative Corporations Act* and the regulations thereto; and
- d) understands that this subscription is given for valuable consideration and shall not be withdrawn or revoked by the undersigned after midnight of the second day after acceptance. The acceptance of this subscription shall be effective upon delivery to the Co-operative and the tender of the full subscription price by cheque or money order.

2. The undersigned hereby declares, represents and warrants that:

- a) the undersigned is purchasing the Shares as principal;
- b) the undersigned has attained the age of 19 years;
- c) the undersigned is a resident of Canada and is a member of the Co-operative;
- d) by virtue of the undersigned’s investment experience or by virtue of the undersigned’s consultation with or advice from professional advisors, the undersigned is in a position to evaluate the prospective investment on the basis of the Offering Statement and has determined that the investment in the Shares is compatible with the undersigned’s investment objectives; and
- e) the undersigned is not a resident of the United States of America or any place subject to the jurisdiction thereof and is not acting directly or indirectly for any person who is resident of the United States of America or any place subject to the jurisdiction thereof.

SECTION C – INVESTOR INFORMATION

The said Shares are to be registered as follows:

Name: _____
(please print)

Social Insurance Number: _____

Address: _____

Date of Birth: _____
(YYYY-MM-DD)

Postal Code: _____

City: _____

Email Address: _____

Province: _____

Phone (Home): _____

Country: _____

Phone (Cell): _____

SECTION D – DESIGNATION OF BENEFICIARY

Name: _____
(please print)

Social Insurance Number: _____

Address: _____

Relation: _____

SECTION E - AUTHORIZATION

Signature of Subscriber _____

Signature of Witness _____

Dated this _____ day of _____, 202__.

Note: The accepted subscription, Share certificate and other documentation will be mailed or emailed to the subscriber at the contact details above. Shares will be registered and shall be issued in the manner in which the subscriber's name appears above. Any change in the subscriber's address will only be effective on receipt of written notice thereof by the Co-operative.

Receipt and acceptance of the foregoing subscription and payment of the subscription price is acknowledged

Per: _____

This will be filled out by a representative of the Co-operative.